



ONESOURCETM TAX PROVISION

6.1 Global Access Release Notes

RELEASE NOTES * NEW FEATURES * KNOWN ISSUES

RELEASE DATE: 3/31/2010

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Release Overview

The following items were addressed in this release:

General

- The User Manual is now available within the application by clicking the **Help** link.
- Headers are now locked on all data entry pages (unit list, temp diffs, etc.) to make scrolling within a list easier.
- Users can switch datasets without having to go to the Unit List page. When a dataset is changed via the drop-down list, the system will reset to the first page of that dataset (typically the Unit Data page)
- Session timeout is now 30 minutes. A message pops up warning you that your session is about to end. You can continue or end your session.

Administration

- New links on the login screen: "Forgot password?" and "Request New Access" to facilitate administration. These links are user defined via parameters.
 - **EMAIL_FORGOTPWD** with a paramvalue of the email address(es)
 - **EMAIL_NEWACCESS** with a paramvalue of the email address(es)
- The "force user to change password" setting in **ONESOURCE** Tax Provision is now respected in Global Access (*Corrected Issue*)
- Changes to instructions can now be made directly in the application by Administrators, rather than only through an import.
- **Questionnaire**
 - Can now require questions be answered before sign off
 - The addition of **Yes, No, N/A** response questions
- **Checklist**
 - New functionality which is similar to questionnaires, but which can be configured for various statuses, such as Incomplete, Prepared, and 1st-level reviewed.
 - Can require questions on a checklist to be answered before sign off
 - Can have different checklists per sign off role
- **Support Email and Phone Number Updated**
 - New Support Email: provisionsupport@thomsonreuters.com
 - New Email for Requesting Upgrades: provisiontechsupport@thomsonreuters.com
 - New Support Phone Number: 877-829-5969 x2

Functionality

- Single Line Temporary Difference entry (must be properly set up in **ONESOURCE** Tax Provision)
 - New Temp Diff Analysis page which doesn't require knowledge of tags for entering Temps
 - Can display Prior year information on Temp Diff Analysis page for Temps
 - **Parameter SHOW_PRIOR** with a paramvalue of **1**
- **Return to Provision**
 - Ability to hide RTP columns to allow user to enter RTP directly into the Difference

column

- **Parameter HIDE_RTPCOLUMNS** with a paramvalue of **1**
- Ability to add comments to RTPs
 - **Parameter SHOW_RTP_COMMENTS** with a paramvalue of **1**
- Able to edit After Tax Temporary Differences in RTP units (*Corrected Issue*)
- You can now re-enter entries that were previously deleted in Return to Provision units (*Corrected Issue*)

Reports

- Plug in Reports can now be displayed. (They must be properly set up in **ONESOURCE** Tax Provision)
- **Configurable Journal Entry (JE) Reports**
 - Style sheets for custom and configurable JE reports and the JE menu can now be uploaded. For more information, please refer to the Global Access User Manual.

For Your Information

Known Issues

If you have questions about known issues in the system, please contact your Client Manager.

Items to Note

For your information:

- Additional Global Access switches are available for various data entry screens. For more information, please refer to the Global Access User Manual, which is accessed by clicking Help.

What We Support

WEB SERVERS

- Apache Tomcat 5.0.x, 5.5.x, 6.0.x
- IBM WebSphere 5.x, 6.x
- JBoss 4.x
- BEA WebLogic 8.x, 9.x
- Oracle Application Server 10g

EXCEL

- 2003 (Windows XP 32 bit)
- 2007 SP1 (Windows XP 32 bit, Vista 32 bit)

BROWSERS

- IE 6 (Windows XP 32 bit)
- IE 7 (Windows XP 32 bit, Vista 32 bit)
- Firefox 3.0 or higher (Windows XP 32 bit, Vista 32 bit)

What Will No Longer Be Supported in the Future

In the next version of **ONESOURCE** Tax Provision, the following components will no longer be supported:

BROWSERS

- Internet Explorer 6

Prior Patch Notes

6.0.1

Administration

- *URL Redirect*
 - URL is now redirected from <http://server/its/tswLogin.jsp> to the correct page <http://server/its/wizard/tswLogin.jsp>

Functionality

- *Return to Provision (RTP)*
 - RTP page now displays if your Provision or "Next" dataset is part of a reporting dataset

6.0.3

Administration

- *Permissions*
 - Users with Preparer rights now can access only the Units to which they are assigned

Functionality

- *Importing Questions*
 - You will no longer receive an error when importing "HDR" as a response type for Questions

Reporting

- *Simple Liability Report*
 - Now able to view the payments, refunds and adjustments on the Simple Liability Report

6.0.4

Administration

- *Questions*
 - Attachments which have been uploaded to questions which have been imported are now accessible

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